

Shyam Century Ferrous Limited

Regd. Office. : Vill. : Lumshnong, PO: Khaliehriat, Dist. East Jaintia Hills, Meghalaya-793 210, Phone No. - 03655-278215/16/18
Fax : 03655-278217, E-mail : investors@shyamcenturyferrous.com, Website - www.shyamcenturyferrous.com
CIN-L27310ML2011PLC008578

Date: 6th February, 2026

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra-East
Mumbai-400 051
Symbol: SHYAMCENT

To,
The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001
Scrip code: 539252

Sub: Outcome of the Board meeting held on 6th February, 2026
Ref.: Regulation 30 and 33 of SEBI (LODR) Regulations, 2015

Dear Sir(s)/Madam(s),

Further to our letter dated 28th January, 2026, please note that as per recommendation made by the Audit Committee, the Board of Directors of the Company at their duly convened meeting held on today i.e., 6th February, 2026 inter alia, has approved and taken on record the Un-audited Financial Results of the Company for the third quarter and nine months ended 31st December, 2025.

A copy of the Un-audited Financial Results of the Company for the Third quarter and half year ended 31st December, 2025 alongwith the Limited Review Report as submitted by the Company's Statutory Auditors are enclosed for your information and record and the same has been disseminated on the Company's website.

The Meeting of the Board of Directors of the Company commenced at 03:30 p.m. and concluded at 04:20 p.m.

This is for your information and record.

Thanking you,

For Shyam Century Ferrous Limited

Ritu Agarwal
Company Secretary
(M. No.: A39155)

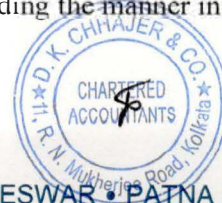
Encl: as stated.

Office & Works : EPIP, Rajabagan, Byrnihat, Meghalaya-793101, Ph : No. - 9436108851
Corporate Office : Century House, P-15/1, Taratala Road, 2nd floor, Kolkata -700088
Guwahati Office : C/o Star Cement Limited, Mayur Garden, 2nd Floor, Opp. Rajiv Bhawan, GS Road, Guwahati-781005
Ph : 0361 24612215/16/17, Fax : 0361 2462217

Independent Auditor's Review Report on the Unaudited Financial Results of Shyam Century Ferrous Limited for the quarter and nine months ended 31st December, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of Shyam Century Ferrous Limited

1. We have reviewed the accompanying statement of unaudited financial results of Shyam Century Ferrous Limited ("the Company") for the quarter and nine months ended 31st December, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013, as amended and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Emphasis Of Matter

5. We draw attention to Note [3 & 4] of the accompanying Statement, which describes that the Company has ceased operations at its plant situated at EPIP, Rajabagan, Byrnihat, District-Ri-Bhoi, Meghalaya - 793101 w.e.f. from 7th May 2025 due to significant increase in power tariff, which has made operations economically unviable. The Board of Directors of the Company in its meetings held on 7th January, 2026 has unanimously accorded its in-principle approval for the sale, lease or otherwise dispose off the whole or substantially the whole of the Company's assets, including Plant and Machinery, Furniture and Fixtures, Tools, Equipment, Electrical Installations and all manufacturing rights and approvals, if any subject to approval of the shareholders. The assets have not been classified as held for sale and continue to be recognised under Property, Plant and Equipment, pending approval of the shareholders of the Company. Our conclusion is not modified in respect of this matter.

For D. K. Chhajjer & Co.

Chartered Accountants

Firm Registration No. 304138E



Jagannath Prosad Mohapatro

Partner

Membership No.217012

UDIN: 26217012VEUEXX5933



Place: Kolkata

Date: 6th February, 2026

SHYAM CENTURY FERROUS LIMITED

Regd. Office : Vill.: Lumshnong, PO: Khalielhat, Dist. East Jaintia Hills, Meghalaya - 793210

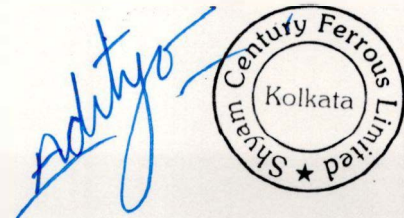
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CIN: L27310ML2011PLC008578

Statement of Unaudited Financial Results for the Quarter and Nine months ended 31st December 2025

Sl. No.	Particulars	Quarter ended			Nine months ended		(₹ in Lakhs)
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	Year ended 31.03.2025 (Audited)
1	Revenue from Operations	83.69	722.63	3,267.07	2,225.78	9,097.57	11,314.61
2	Other Income	181.03	295.47	164.19	675.17	588.11	792.95
3	Total Income (1 + 2)	264.72	1,018.10	3,431.26	2,900.95	9,685.68	12,107.56
4	Expenses						
a.	Cost of goods sold / Cost of materials consumed	233.70	479.25	1,192.77	1,151.55	3,073.65	3,901.92
b.	Changes in Inventories of finished goods, work-in-progress and stock-in-trade	-	236.40	(91.65)	1,016.71	721.03	(62.43)
c.	Purchase of stock-in-trade	-	-	-	-	-	914.06
d.	Employee Benefit expense	27.46	20.98	145.66	154.24	429.44	558.48
e.	Finance costs	2.75	2.86	3.92	8.71	16.88	28.15
f.	Depreciation and amortisation expense	122.30	122.62	134.58	366.45	343.79	482.85
g.	Power & Fuel expense	752.36	-	1,596.15	1,135.56	4,341.13	5,457.55
h.	Other expenses	46.44	90.59	449.36	321.95	1,404.47	1,797.01
5	Total Expenses	1,185.01	952.70	3,430.79	4,155.17	10,330.39	13,077.59
6	Profit/(Loss) before tax and exceptional items (3-5)	(920.29)	65.40	0.47	(1,254.22)	(644.71)	(970.03)
7	Exceptional items	-	-	-	-	-	-
8	Profit/(Loss) before tax (6-7)	(920.29)	65.40	0.47	(1,254.22)	(644.71)	(970.03)
9	Tax expenses						
-	Current Tax	-	-	-	-	-	-
-	Deferred Tax Charge /(Credit)	(306.46)	(14.17)	(5.86)	(317.17)	(151.41)	(39.19)
-	Income Tax for earlier years	-	-	-	-	-	-
	Total Tax Expense	(306.46)	(14.17)	(5.86)	(317.17)	(151.41)	(39.19)
10	Net Profit/(Loss) for the period (8-9)	(613.83)	79.57	6.33	(937.05)	(493.30)	(930.84)
11	Other Comprehensive Income (OCI)						
	Items that will not be reclassified to profit or loss						
-	Remeasurement of post-employment benefit obligations	0.00	0.00	(2.38)	(0.84)	(7.14)	(3.34)
-	Net changes in fair value of investments in equity shares carried at fair value through OCI	2.15	(586.40)	784.21	655.90	1,618.45	1,746.56
	Income tax related to above items	(0.28)	76.23	(101.35)	(85.06)	(208.60)	(226.21)
	Other Comprehensive Income / (loss) for the period	1.87	(510.16)	680.48	570.00	1,402.71	1,517.01
12	Total Comprehensive Income / (loss) for the period (10+11)	(611.96)	(430.60)	686.81	(367.05)	909.41	586.17
13	Paid up Equity Share Capital (Face Value of ₹ 1/- each)	2,121.73	2,121.73	2,121.73	2,121.73	2,121.73	2,121.73
14	Other Equity	-	-	-	-	-	14,587.32
15	Earnings Per Share (EPS) (Face Value of ₹ 1/- each)						
-	Basic & Diluted (₹) (Not Annualised for quarters)	(0.29)	0.04	0.00	(0.44)	(0.23)	(0.44)

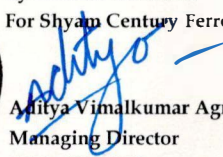


NOTES TO FINANCIAL RESULTS:

- 1 The above unaudited financial results as reviewed by the Audit Committee have been approved at the meeting of the Board of Directors held on 6th February 2026. The Limited Review of these results as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, have been completed by the Statutory Auditors of the Company.
- 2 The Company is primarily engaged in the manufacture and sale of ferro silicon. There are no separate reportable segments as per Ind AS 108 - "Operating Segments".
- 3 The Company has closed the operations of its plant situated at EPIP, Rajabagan, Byrnihat, District-Ri-Bhoi, Meghalaya - 793101 with effect from 7th May 2025 due to significant increase in power tariffs, which has made operations economically unviable. This matter has been communicated to the stock exchanges pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. As on the reporting date, the plant is non-operational.
- 4 In terms of the recommendation of the Audit Committee, the Board of Directors of the Company in its meetings held on 7th January, 2026 has unanimously accorded its in-principle approval for the sale, lease or otherwise dispose off the whole or substantially the whole of the Company's assets, including Plant & Machinery, Furniture's & Fixtures, Tools, Equipment's, Electrical Installations, other assets etc. and all Manufacturing Rights/ Approvals, if any, subject to approval of the shareholders. The recognition of the assets has been continued to be shown under existing Property, Plant and Equipment category instead of Held for Sale, pending approval of the shareholders of the Company.
- 5 Figures of the previous period/year have been regrouped and reclassified to conform to the classification of current period, wherever necessary.

Date: 6th February, 2026
Place: Kolkata



By order of the Board
For Shyam Century Ferrous Limited

Anitya Vimalkumar Agrawal
Managing Director
DIN : 03330313